

GLOBAL CROP ESTIMATE 2026

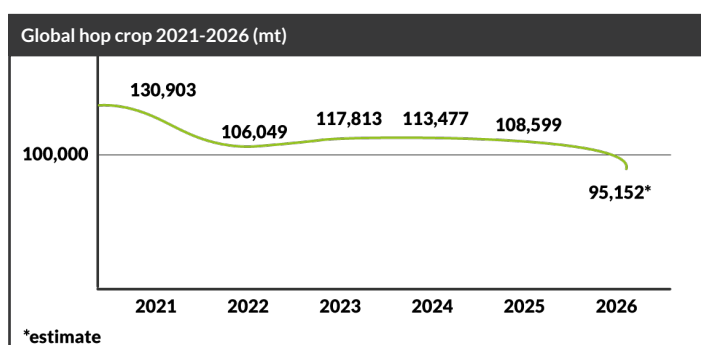
HOP MARKET UPDATE

Global crop estimate 2026 (mt)				+ / -	Ø Yields (mt / ha)	
Country/Region	Variety	2025	2026*	25/26	2025	2026*
USA	Amarillo®	1,542	1,426	-8%	2,03	1,88
	Apollo™	721	380	-47%	3,21	3,15
	Bravo™	157	140	-11%	3,40	3,04
	Cascade	2,263	2,149	-5%	2,19	2,16
	Centennial	1,779	1,895	7%	1,70	1,75
	Chinook	1,062	899	-15%	2,19	1,96
	Citra®	5,665	5,790	2%	1,85	1,79
	Col./Tom./Zeus	6,090	4,807	-21%	3,08	3,12
	Eureka!™	960	1,063	11%	3,14	3,05
	Helios™	1,641	2,398	46%	2,97	3,07
	Mosaic®	3,649	3,224	-12%	2,57	2,41
	Super Galena™	297	111	-63%	3,15	3,23
	Willamette	438	366	-17%	1,85	1,55
	Other varieties	11,260	12,214	8%	2,00	1,97
	Other states	79	79	0%	0,43	0,43
USA total		37,602	36,943	-2%	2,20	2,13
Germany	Hallertauer	622	473	-24%	1,38	1,14
	Hersbrucker	1,423	1,117	-22%	1,83	1,49
	Perle	4,061	2,583	-36%	2,05	1,53
	Akoya	188	166	-12%	2,58	2,12
	Spalter Select	751	615	-18%	1,94	1,47
	Hallertauer Tradition	3,658	2,491	-32%	2,01	1,62
	Saphir	417	313	-25%	2,03	1,42
	Mandarina Bavaria	269	155	-43%	2,72	2,18
	Northern Brewer	101	67	-34%	1,58	1,29
	Magnum	1,718	1,155	-33%	2,06	1,69
	Herkules	20,781	17,352	-16%	2,84	2,43
	Polaris	933	813	-13%	2,20	1,98
	Titan	854	1,038	22%	1,71	1,62
	Other varieties	1,474	1,070	-27%	2,00	1,66
	Hallertau	37,250	29,390	-21%	2,38	1,99
Germany total		43,142	34,597	-20%	2,28	1,94
Belgium		246	235	-4%	1,47	1,46
Bulgaria		74	20	-73%	1,76	2,22
England		651	678	4%	1,35	1,36
France		854	680	-20%	1,40	1,23
Austria		477	452	-5%	1,77	1,67
Poland		2,648	2,100	-21%	1,68	1,31
Rumania		200	200	0%	0,71	0,71
Russia		550	550	0%	0,92	0,92
Slovakia		24	30	25%	0,63	0,79
Slovenia		2,345	1,750	-25%	1,46	1,21
Spain		861	804	-7%	1,53	1,68
Czech Republic		6,909	5,200	-25%	1,43	1,09
Turkey		230	230	0%	1,28	1,28
Ukraine		158	158	0%	1,22	1,22
Europe rest¹		134	121	-10%	1,12	1,01
Europe total		59,503	47,800	-20%	1,95	1,65
Argentina		380	350	-8%	2,13	1,97
Australia		1,500	1,250	-17%	2,59	2,45
Japan		160	160	0%	1,51	1,51
New Zealand		1,420	1,597	12%	1,55	1,74
South Africa		682	682	0%	1,69	1,69
P.R. China		6,607	5,620	-15%	2,47	2,01
Rest²		745	745	0%	1,61	1,61
World total		108,599	95,152	-12%	2,06	1,84

¹Portugal, Serbia/Montenegro, Belarus, Croatia, Switzerland, Hungary, Italy

²India, Canada, Brazil

*estimate



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