

Global crop estimate 2025 (mt)				+ / -	Ø Yields (mt / ha)	
Country/Region	Variety	2024	2025*	24/25	2024	2025*
USA	Amarillo®	1,439	1,563	9%	1,76	1,85
	Apollo™	1,316	679	-48%	3,01	3,01
	Bravo™	195	145	-25%	3,09	2,83
	Cascade	2,569	2,218	-14%	2,06	2,07
	Centennial	1,803	1,681	-7%	1,79	1,63
	Chinook	994	999	1%	1,95	2,07
	Citra®	4,907	5,266	7%	1,79	1,74
	Col./Tom./Zeus	6,466	6,154	-5%	2,94	3,06
	Eureka!™	1,213	1,007	-17%	3,29	3,17
	Helios™	2,049	1,333	-35%	2,61	2,42
	Mosaic®	3,542	3,601	2%	2,43	2,52
	Super Galena™	470	300	-36%	3,27	3,20
	Willamette	388	365	-6%	1,61	1,58
	Other varieties	12,178	11,116	-9%	1,99	1,94
Germany	Other States	79	79	0%	0,30	0,43
	USA total	39,608	36,508	-8%	2,15	2,11
	Hallertauer	650	525	-19%	1,53	1,16
	Hersbrucker	1,457	1,398	-4%	1,90	1,79
	Perle	4,777	3,750	-22%	1,96	1,89
	Akoya	189	161	-15%	2,33	2,21
	Spalter Select	771	716	-7%	1,98	1,85
	Hallertauer Tradition	4,719	3,344	-29%	2,09	1,84
	Saphir	481	380	-21%	2,21	1,85
	Mandarina Bavaria	346	204	-41%	2,42	2,06
	Northern Brewer	132	99	-25%	1,94	1,54
	Magnum	2,073	1,539	-26%	2,01	1,85
	Herkules	21,691	20,237	-7%	2,93	2,76
	Polaris	929	959	3%	2,19	2,26
Hallertau	Titan	318	776	144%	1,14	1,55
	Other varieties	1,769	1,413	-20%	1,99	1,92
	Hallertau	40,302	35,500	-12%	2,40	2,26
	Elbe-Saale	2,569	2,498	-3%	1,68	1,81
	Tett nang	2,908	2,598	-11%	1,90	1,70
	Spalt	717	598	-17%	1,81	1,66
	Bitburg	40	42	5%	2,34	2,46
	Germany total	46,536	41,236	-11%	2,29	2,17
	Belgium	266	241	-9%	1,50	1,44
	Bulgaria	56	58	4%	1,33	1,38
	England	776	728	-6%	1,45	1,50
	France	960	857	-11%	1,51	1,39
	Austria	330	450	36%	1,22	1,67
	Poland	2,953	2,800	-5%	1,88	1,77
Rumania	Rumania	208	200	-4%	0,74	0,71
	Russia	500	600	20%	1,00	1,00
	Slovakia	44	38	-14%	1,16	1,00
	Slovenia	2,245	2,150	-4%	1,37	1,34
	Spain	963	924	-4%	1,68	1,65
	Czech Republic	6,494	6,400	-1%	1,34	1,33
	Turkey	230	230	0%	1,28	1,28
	Ukraine	158	158	0%	1,22	1,22
	Europe rest¹	127	127	0%	1,06	1,06
	Europe total	62,846	57,197	-9%	1,97	1,88
	Argentina	360	380	6%	2,02	2,13
	Australia	1,508	1,500	-1%	1,99	2,59
	Japan	160	160	0%	1,51	1,51
	New Zealand	1,760	1,420	-19%	1,55	1,55
South Africa	South Africa	682	682	0%	1,69	1,69
	P.R. China	5,810	6,630	14%	2,28	2,48
	Rest²	745	745	0%	1,61	1,61
	World total	113,480	105,222	-7%	2,03	1,98

Summary

Most European growing regions experienced dry growing conditions until mid-July. Conditions only improved at the start of flowering, with cool temperatures and regular rainfall. Throughout the season, growers had to keep pest pressure under control. The harvest is expected to be slightly below average. Growth conditions were largely favorable in the USA. With a few exceptions, pest pressure remained limited and was kept well under control. In general, it was a very mild growing season, which had a positive effect on yield and quality. The low water levels in the reservoirs are causing some concern.

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¹Portugal, Serbia/Montenegro, Belarus, Croatia, Switzerland, Hungary, Italy
²India, Canada, Brazil
*estimate

