

# CROP AND MARKET UPDATE & HOP CROP 2024 ESTIMATE

| HOP MARKET |

Growing Area	Variety	Quantities	Estimate	Changes	Ø Yields in	
		Crop 2023	Crop 2024		2023	2024
		mt	mt	± %		
Hallertau	Hallertauer	541.0	565.8	4.6	1.21	1.33
	Hersbrucker	1,241.0	1,714.7	38.2	1.59	2.23
	Perle	5,053.0	5,268.8	4.3	1.83	2.16
	Akoya	178.0	180.5	1.4	1.60	2.23
	Spalter Select	715.0	906.2	26.7	1.72	2.33
	Tradition	4,354.0	4,730.4	8.6	1.75	2.10
	Saphir	473.0	517.5	9.4	1.85	2.38
	Mandarina Bavaria	370.0	339.4	- 8.3	2.18	2.38
	Northern Brewer	117.0	128.8	10.1	1.40	1.90
	Magnum	1,869.0	2,219.6	18.8	1.61	2.16
	Taurus	235.0	262.4	11.7	1.64	2.35
	Herkules	17,587.0	22,663.8	28.9	2.51	3.06
	Polaris	612.0	953.1	55.7	1.49	2.25
	Others	1,604.0	1,899.0	18.4	1.78	1.80
<b>Hallertau</b>		<b>34,949.0</b>	<b>42,350.0</b>	<b>21.2</b>	<b>2.04</b>	<b>2.52</b>
Elbe-Saale		3,056.0	2,897.4	- 5.2	1.96	1.89
Tettngang		2,533.0	2,915.0	15.1	1.67	1.91
Spalt		672.0	765.0	13.8	1.67	1.93
Bitburg		23.0	37.0	60.9	1.30	2.18
<b>Germany total</b>		<b>41,233.0</b>	<b>48,964.4</b>	<b>18.8</b>	<b>2.00</b>	<b>2.41</b>
Austria		380.0	405.0	6.6	1.44	1.45
Belgium		309.0	292.0	- 5.5	1.67	1.58
Bulgaria		60.1	40.0	- 33.4	1.82	0.95
Czech Rep.		6,997.5	6,300.0	- 10.0	1.44	1.30
England		776.0	699.0	- 9.9	1.40	1.37
France		917.0	946.0	3.2	1.61	1.67
Poland		3,505.0	2,974.0	- 15.1	2.03	1.87
Romania		225.0	225.0	0.0	0.82	0.82
Russia		500.0	530.0	6.0	1.11	1.06
Slovakia		23.0	46.0	100.0	0.61	1.21
Slovenia		2,735.0	2,250.0	- 17.7	1.63	1.36
Spain		843.0	983.0	16.6	1.47	1.67
Turkey		240.0	240.0	0.0	1.33	1.33
Ukraine		160.0	170.0	6.3	1.23	1.31
Rest		194.0	194.0	0.0	1.00	1.00
<b>Europe total</b>		<b>59,097.6</b>	<b>65,258.4</b>	<b>10.4</b>	<b>1.83</b>	<b>2.05</b>
USA (PNW)	Amarillo®	1,655.6	1,557.7	- 5.9	1.88	1.92
	Apollo	1,347.5	1,302.2	- 3.4	3.29	2.97
	Bravo	289.4	135.0	- 53.4	3.26	3.27
	Cascade	3,887.9	2,281.6	- 41.3	2.14	1.81
	Centennial	1,321.2	1,759.2	33.2	1.31	1.74
	Chinook	1,439.3	992.7	- 31.0	2.09	2.03
	Citra®	6,160.6	4,636.2	- 24.7	1.72	1.70
	Col./Tom./Zeus	7,187.5	6,218.1	- 13.5	2.79	2.80
	Eureka!	1,445.5	1,078.4	- 25.4	3.03	3.11
	Helios	1,186.9	2,456.7	107.0	1.94	3.14
	Mosaic	5,285.8	3,437.5	- 35.0	2.47	2.35
	Super Galena	493.9	456.2	- 7.6	3.31	3.17
	Willamette	690.9	310.3	- 55.1	1.56	1.49
	Rest	14,800.9	12,550.8	- 15.2	2.08	2.06
	Andere Staaten	113.4	79.4	- 30.0	0.25	0.30
<b>USA</b>		<b>47,306.3</b>	<b>39,252.0</b>	<b>- 17.0</b>	<b>2.11</b>	<b>2.14</b>
Argentina		254.0	360.0	41.7	1.43	2.02
Australia		1,965.0	1,508.0	- 23.3	2.07	1.96
Japan		123.0	160.0	30.1	1.16	1.51
New Zealand		2,000.0	2,100.0	5.0	1.43	1.42
P.R.China		6,100.0	6,395.0	4.8	2.38	2.48
South Africa		739.8	682.0	- 7.8	1.81	1.68
Rest		550.0	550.0	0.0	1.31	1.31
<b>World total</b>		<b>118,135.7</b>	<b>116,265.4</b>	<b>- 1.6</b>	<b>1.95</b>	<b>2.08</b>

Weather conditions in Europe during the growing season were characterised by sufficient rainfall in most growing regions.

Harvest expectations in terms of quantity and quality are positive.

In the USA, conditions were cooler than usual at the beginning of the growing season. The high temperatures that prevailed from July onwards were favourable for growing conditions. The water reservoirs were sufficiently filled over the irrigation period, and a normal harvest is expected in the growing regions of the Pacific Northwest.

We will keep you informed about the crop progress and, in particular, about alpha acid contents.

*Simon H. Steiner, Hopfen, GmbH*  
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